



**Ohio**

**Chemical Dependency  
Professionals Board**

**BOARD MEETING**

**Friday, February 10, 2023 10:00 am– 4:00 pm Riffe 31<sup>st</sup> floor West B&C Room**

**MINUTES**

**MISSION: To cultivate, certify and license quality prevention and addiction professionals.**

**VISION: A network of competent, ethical professionals practicing evidence-informed services that promote healthy lifestyles and communities.**

**Members Present:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Rick Massatti, ex-officio member (OMHAS), Sherri Bowyer (arrival time 10:24 am)

**Members Absent:** Gae Cox

**Others Present:** Jill Smock- Executive Director, Lisa Haywood- Assistant Attorney General, Stephanie Funkhouser- Board Investigator, Kris Quinn- Administrative Staff

**I. Chairperson A. Moss called the meeting to order at 10:06am.**

a) Vice Chair Phil Atkins completed Roll Call. And a quorum was established.

b) **Motion:** Approval of 11.16.2022 minutes

**Passed**

P.Atkins/L.Linn

c) Congratulations to Wendy Doolittle, Georden Burton, Ken Yeager and John Lisy for their reappointment to another term.

d) Rick Massatti provided an OMHAS update regarding the federal funding monies to be spent on large projects related to opioid/stimulant treatment or prevention, and needs those suggestions by Tuesday.

**II. Voting of Officers**

Nomination of Andrew Moss for Board Chair P.Atkins/K.Yeager

**Passed**

Nomination of Phil Atkins for Vice Chair J.Lisy/L.Linn

**Passed**

Nomination of Staci Morris for Treasurer A.Moss/P.Atkins

**Passed**

**III. Public Comment-** No public in attendance

**IV. Ethics Cases for Board Action:** Chairperson A.Moss motioned that the board members and invited persons prepare to go into Executive Session for the purpose of matters required to be kept confidential (quasi-judicial).

**Invited Persons:** Jill Smock- Executive Director, Lisa Haywood- Assistant Attorney General, Stephanie Funkhouser- Board Investigator, Kris Quinn -Administrative Staff, Rick Massatti (OMHAS)

**Motion** to exit Open Session and enter Executive Session

**Time 10:17 am**

K.Yeager/J.Lisy

**Passed**

**Roll Call Out:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris

Chairperson A. Moss moved the meeting into Executive Session for the purpose of matters required to be kept confidential (quasi-judicial).

**Roll Call In:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris

Sheri Bowyer arrived 10:24am/ P.Atkins out 11:05am/ P. Atkins in 11:19am

**Motion:** Chairperson A. Moss motioned to adjourn out of Executive Session

**Time 11:19 am**

G.Burton/K.Yeager

**Passed**

**Roll Call In:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Sheri Bowyer

Having established a quorum we have returned to Open Session.

**Time 11:20 am**

### Board Action

Name	License	Motion to Approve	In Favor	Opposed	Abstain	Comments
Christopher Worthen Case 22023	CDCA.166569	G.Burton/ K.Yeager	8		A. Moss/ W. Doolittle	2-year suspension retroactive to August 10, 2022
Angelique Alexander Case 22167	CDCA.168323	G.Burton/ K.Yeager	9		R. Mounts	Written Reprimand
Robert Jakovic Case 22039	CDCAPre.176737	G.Burton/ K.Yeager	9		R. Mounts	Written Reprimand
Jon Adkins Case 22185	CDCAPre.181992	G.Burton/ K.Yeager	9		R. Mounts	Suspension retroactive to 11/16/22 until probation is completed.
Mary Crenshaw Case 22133	LICDC- CS.976149	G.Burton/ K.Yeager	9		W. Doolittle	6-month suspension
Yolanda Kent Case 21053	CDCA.161795	G.Burton/ K.Yeager	9		R. Mounts	Surrender
Stacie Ingram Case 22169	CDCA.165511	G.Burton/ K.Yeager	9		R. Mounts	Written Reprimand
John Safar Case 22168	CDCA.162445	G.Burton/ K.Yeager	9		R. Mounts	3-month suspension
Lucas Blair Case 22161	LICDC.162201	G.Burton/ K.Yeager	9		W. Doolittle	Written Reprimand
Abbie Losey Case 22135	LCDCII.161630	G.Burton/ K.Yeager	9		R. Mounts	Revocation
Diann Elder Case 22086	LICDC.141278	G.Burton/ K.Yeager	8		W. Doolittle/ L.Linn	1 year suspension
Jason Lucas Case 22033	LCDCII.161546	G.Burton/ K.Yeager	9		W. Doolittle	1 year suspension

Kathi Silvey Case 22072	LCDCIII.981425	G.Burton/ K.Yeager	9		L. Linn	Written Reprimand
Geron Tate Case 22183	LICDC- CS.965660 OCPC.0868	G.Burton/ K.Yeager	9		L. Linn	Revocation
Cody Howard Case 22113	CDCA.179245	G.Burton/ K.Yeager	9		W. Doolittle	6-month suspension
Cassandra Allison Case 22120	CDCAPre.181092	G.Burton/ K.Yeager	9		L. Linn	Revocation
Lecretia Bolden Case 22107	CDCA.177146	G.Burton/ K.Yeager	9		R. Mounts	3-month suspension

### Goldman's and Hearings

Chance Adkins Case FA22Q110	CDCA.173461	G.Burton/ K.Yeager	9		P. Atkins	Written Reprimand
Darryl Childress Case 21108	CDCA.175754	G.Burton/ K.Yeager	9		P. Atkins	Revocation
Lucretia Dewberry Case 21015(A)	CDCA.163959	G.Burton/ K.Yeager	9		P. Atkins	Written Reprimand
Christine Evans Case 21147	CDCA.171628	G.Burton/ K.Yeager	9		P. Atkins	Revocation
Derrick Hodge Case 20040	LCDCIII.161974	G.Burton/ K.Yeager	9		P. Atkins	1-month suspension
Keely Thomas Case 21159	CDCAPre.177755	G.Burton/ K.Yeager	9		P. Atkins	3-month suspension Retroactive to 8.26.22
Corey Stewart Case 22098	CDCAPre.177829	G.Burton/ K.Yeager	9		P. Atkins	6-month suspension
Jeremiah LaFramboise Case 21157	CDCAPre.178484	G.Burton/ K.Yeager	9		P. Atkins	6-month suspension
Lauren Curry Case 21178	CDCA.177416	G.Burton/ K.Yeager	9		P. Atkins	Revocation
Daniel Bookwalter Case 22085	CDCA.169415	G.Burton/ K.Yeager	9		P. Atkins	Revocation
Rachele Smith Case 22041	CDCA.175228	G.Burton/ K.Yeager	9		P. Atkins	Written Reprimand

Chairperson A.Moss reconvened after break

**Roll Call in:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Rick Massatti, ex-officio member (OMHAS)

A quorum was established.

**Time 11:48 pm**

### V. General Business

- a) **Treasurer's Report** – S. Morris provided the Q2 report that revenue is at about 50% . Expenses for payroll about 55%, 510 ethics hearing and IC&RC 48%, Supplies and Materials 21%, overall, 47% of budget is remaining. J.Smock added that S.Morris created a new budget expense excel document that is easy to use and will assist with audit reporting.

1. **Budget FY24/25** – J.Smock reported that we did not get what fully we proposed in the budget for the two additional staff positions, but received allocation for one additional staff position and some funding for that position. E-license fees will move

to DAS budget and will no longer be out of individual B&C budgets; however any changes in elicense will still be board expenses. J. Smock is giving testimony next week to request a budget increase to allow for two additional staff originally requested in the budget proposal.

- b) **Executive Director Report** – J.Smock reported HB 509 passed. If licensee does not hold a reciprocal endorsement, they can renew with 30 CEU's. All Prevention certification holders (OCPS/OCPC) must renew with 40 as they all automatically hold the reciprocal endorsement. In elicense, they will attest to having completed the appropriate number of CEU's. This goes into effect 4.6.23.

E-license working on changes required due to HB509 and SB131 endorsement change form RG to G.

**Motion** to approve ED report and all actions within this report.

J.Lisy/K.Yeager

**Passed**

**Roll Call Out for lunch:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Rick Massatti, ex-officio member (OMHAS)

**Time 12:18 pm**

Chairperson A.Moss reconvened after break

**Roll Call in:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Rick Massatti, ex-officio member (OMHAS)

A quorum was established.

**Time 12:49 pm**

Investigative Assistant, Susan Claugus joined the meeting

**Time 12:49 pm**

- c) **AAG Updates** – L.Haywood, AAG reported on a new ruling that has recently come out called Mandatory Deference. This new ruling affects the Boards ability to interpret their own statutes and rules. This will lead to more litigation and appeals as the plain language will apply. The Board will need to be considerate of this moving forward. L. Haywood also reported she is connecting with BCI/FBI legal council in regards to board statutes on FBI background checks.

- VI. **CE Broker Presentation-** Sara McCormick from CE Broker presented the functionality available to consider for our Board to bank hours or roll back hours. Banking hours would allow licensees to bank hours earned in a CE cycle to use towards their next CE cycle requirements. A set number of CE hours would be allowed to roll over once the requirements are met and renewal has taken place. The feature of CE Roll Back allows hours to “roll back” to an incomplete cycle prior to fulfilling current cycle requirements. This would help to ensure that licensees meet any delinquency requirements before fulfilling current cycle requirements.

**Motion** to enforce the use of CEBroker starting April 6, 2023 with the intention of exploring how banking could be used by CEBroker in the future.

**J.Lisy/G.Burton**

**Passed**

- VII. **HB509** – J. Smock updated the Board on the CEU requirement changes on renewals coming on 4.6.23. Elicense renewal instructions are being clarified and users will attest to having completed the required hours for the license/certificate they hold.

b) **LICDC OAC Rule Requirements** – K.Yeager gave a report on the proposed rule changes on the requirements for the LICDC license. New coursework and course hours were presented, ability to take

up to 3 graduate courses outside of the degree, and a list of master's degrees from accredited programs that could waive the master's education course documentation form provided to the Board.

**Motion** to accept the recommended rules substantively as written.

**J.Lisy/K.Yeager**

**Passed**

**P.Atkins Opposed**

VIII. **Peer Supporter** – A.Moss reported there is an interagency agreement with OHMHAS regarding the transition of Peer Supporter certification. OHMHAS is in process of an creating an RFP for a consultant to shape the workplan for the transition.

IX. **ORC to OAC recommendations** – Since HB452 did not pass in the last General Assembly the board will seek again to have needed changes made in the OAC. It was recommended that the Board look at the OAC again and propose any necessary changes to assist the board in modernizing its rules in the OAC. All committees were asked to look at the ORC laws that pertain to their Committee's goals and mission and provide those proposed changes. J. Lisy shared that he would like to see the board move as much out of law and into rule as possible giving the Board as much autonomy as possible to update and modernize rules as needed. The TX Committee has a work group to look at the ORC and give information for potential changes. G. Burton shared that the Prevention Committee would like to move the proposed changes in prevention certification to this ORC revision. Discussion around supervision and authority of licensees.

**Motion** Give L. Haywood and J. Smock authority, with input from the Executive Committee, to review ORC and provide proposed changes to bill sponsor.

**K.Yeager/R.Mounts**

**Passed**

Several OAC Rules were presented that needed updated since last approval before rule submission were discussed with the Board.

4658-2-01 - Board agreed to change definition of prevention to match that of OHMHAS definition of prevention. This will keep the field consistent to avoid confusion.

4758-3-01 - Board agreed to take out the word "accreditation" as it is an endorsement of masters coursework and/or 180 hour SUD education grid under Masters accreditation application and accreditation fee, and change fee for the endorsement to \$500.00 since requirements for LICDC will require less review, and that will be good for three years. Application and Renewal fee would be removed.

4758-13-01- Board agreed to add the language that documentation of these hours must be added to the Board continuing education monitoring system. Mandatory submission of renewal CEUS into CE Broker will begin 4.6.2023. If the license holder holds an reciprocal endorsement (ADC or CS )they must complete and additional 10 continuing education hours in substance use disorder and/or treatment field related hours. Failure to produce proper documentation of continuing education hours in continuing education monitoring system (CE Broker) or to comply with an audit may result in a fee and disciplinary action.

4758-13-05- Board agreed that the renewal time on a lapsed license will be reduced from two years to one year to align with new ORC rule from HB509. Also agreed that "credential holder" can be used in OAC to mean certificate or license holder and it will be defined in 4658-2-01

**Motion** to adopt the substantive language in the definitions, continuing education, fee schedule and

lapsed license OAC rule proposal.

**G.Burton/R.Mounts**

**Passed**

- X. **Workforce Development idea for LCDCII** – A.Moss reported on the discussion that has come up in the field to allow for a pathway for individuals to obtain the LCDCII through field education rather than degree programs. K. Yeager reported that the Education Committee discussed potentially looking at ways of creating independent learning experiences. Concerns were raised regarding the quality of education attained in such an experience without the possible oversight of the traditional program accreditation process associated with colleges and universities, including the need for monitoring the quality, approval, meeting content criteria, etc. Additional discussion surrounded partnerships with agencies and educational entities to build cost effective online stackable programming potentially beginning with a certificate but working toward stackable degrees. Discussion of working with the Bureau of Vocational Rehabilitation to consider the option for support for those in recovery who had a desire to work toward a chemical dependency certification/license. In general, the discussion surrounding a pathway without a degree was not supported. However, there was support to exploring additional pathways to licensure that was tied to creative methods to assist with obtaining educational degrees/diplomas and build partnerships with colleges and universities, providers and agencies

**Roll Call Out for break:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris, Rick Massatti, ex-officio member **Time 3:02 pm**  
Rick Massatti left 3:05 pm

**Roll Call In:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Phil Atkins, Staci Morris **Time 3:13 pm**

XI. **Committee Reports**

- a) **Executive Committee** – A.Moss requested that all committees submit workplans to update and submit before the May Board meeting. A new workplan template was provided that includes a section to tie goals with Board’s Strategic Plan on reducing barriers, regulatory or otherwise, and Board policies related to DEI. A. Moss asked that all Committee Chairs engage the Committee members in the workplan development to promote ownership of the plan. Plan is for one year. Next meeting is 4.27.23
- b) **Ethics Committee** – W.Doolittle has no recommendations or motions to bring to the Board. Next meeting is 4.27.23.
- c) **Prevention Committee** -G.Burton made a motion to align the Prevention certification process to the treatment certification process with an entry level PRE and renewable, and move OCPS/OCPC to licenses and included into the next introduced bill with all OAC recommended changes.

**W.Doolittle/L.Linn**

**Passed**

**J.Lisy Obstain**

P.Atkins left at 3:27 pm

- c) **Treatment Committee** -J. Lisy reported that the committee has acquired some valuable new community members. No motions or recommendations to bring to the Board. Next mtg 5.12.23.
- e) **ED & TRN Committee** -K. Yeager and J. Smock brought up the committee’s discussion of failed audits. Currently, those who fail receive a written reprimand and are required to complete continuing

education hours. The committee suggests that only after the second offense of a CEU audit failure that the discipline be elevated to a suspension for a period of one month. Discussion is suggested in Ethics Committee regarding those who fail to participate in an audit consent agreement, nor request a hearing and what discipline should be imposed. Next meeting 4.14.23.

XII. **Other Business**

1. Annual Financial Disclosure Statements due May 15<sup>th</sup>. Please provide an email to Jill by April 30<sup>th</sup> that your financial disclosure statement has been completed.
2. Timesheets due today

**Motion to adjourn meeting**

**R.Mounts/J.Lisy**

**Time 3:36 pm**

**Roll Call Out:** Andrew Moss (Chair), Georden Burton, Ray Mounts, Lesley Linn, Sheri Bowyer, John Lisy, Ken Yeager, Wendy Doolittle, Staci Morris

**Next Meeting is FRIDAY, MAY 19, 2023**

K.Q.

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Board Vice Chair Date

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Board Chair Date